UIAA Training Management System (TMS).

1. How to register qualifications onto the system and apply for accreditation.

The system requires 5 steps:

- A. Create a personal account on tahdah
- B. either: (i). respond to an email invitation to link to an organisation already on the system or:
 (ii). Contact <u>training@theuiaa.org</u> to request administrative permission levels.
 - and: add or amend any relevant details, such as address, contact details etc.
- C. Invite other members of staff that will be involved in the accreditation process
- D. Add the awards you want to become accredited
- E. Apply for accreditation of your awards

A. Create your own account.

This process is described in "How to register on the UIAA Qualifications Management System.pdf"

B. Register as a staff member for your Organisation

Once the UIAA has been informed about your role in the organisation, you should receive an	\sim
email like this.	Staff Invite
	Hi Peter Perfect,
	You have been invited by International Climbing and Mountaineering Federation to join their staff list on the tahdah platform.
	Click here to confirm that you work for International Climbing and Mountaineering Federation.
	Best wishes,
	International Climbing and Mountaineering Federation
	This email was sent from tahdaho I To change your email preferences, click here
	The e-hall nessage is conflicted and to use by the addresses of p. The nessage is needed by support on the two beat descent to p. and the nessage is needed by output is 1 and the index for nessage is not for the nessage is needed by addresses of the needed by addresses of the nessage is needed by addresses of the needed by addresses of the new is needed by addresses of the needed by a

Completing this process is also described in "How to register on the UIAA Qualifications Management System.pdf"

C. Invite other Members of Staff

This process can be used to invite new staff to join one at a time. Once complete the individual will receive an automated email from the system inviting them to join. If you have added somebody else's name as the lead contact in the organisation details, now would be a good time to add yourself as a member of staff. (Or you can wait for the lead person to add you instead, but make sure they have access to this guidance booklet).

1. Go to the 'Our People' tab and click on the 'Admin' button and then 'Add Person'



Next enter the person's first name, last name, email and year of birth, if they are an existing member you can also enter their membership number. This process will check to see if the individual is already associated with your organisation. Click 'next' when you are ready to proceed.

Add Person	×
First check that you don't already have this person on search for the person. If they don't exist you can add fi	record by entering as much information as possible below. This will then urther information in the next step. All fields on this page are optional.
First Name	Last Name
Test User	Test User
Email	Year of Birth
test@example.com	2000
Candidate ld or Membership Number	
Candidate Id or Membership Number	
	Close Next >

3. The next stage is to add some additional details about the individual, the mandatory areas are first name, last name, gender, email and date of birth.

Create Person			×
Please complete the rest of the deta perform other actions. If you include an account on tahdah they will be a	ails for this person. Afte e an email address the j ble to merge this accou	r adding them you will t person will recieve an er nt with their main acco	be able to add any addtional information and mail inviting them to join. If they already have unt if they wish.
* First Name	* Last Name		* Gender
Test User	Test User		Male
Email		Phone Number	
test@example.com		Phone Number	
Town		Postcode	
Town		Postcode	
* Date Of Birth		Country	
01/01/2000	Ē	United Kingdom	▼
The Date Of Birth field is required.			
			Create Person 🖂 Close

It is important that you enter the email address and date of birth correctly, as these details will be used to verify the individuals account when they accept their invitation.

Click 'Create person' when you have finished.

Staff Added							×
(i) All done to add a	e. You can now add optior address details, book cour	al membership a rses or any other a	nd additional role actions you wish I	es to this account (to take.	Dr click the link bel	ow to view the ful	ll record
	Test User Test User 01/01/2000 test@example.com View Profile View J	Account Details					
Roles							
You can add roles	now to this person if they	require additiona	al access rights ar	nd they will be app	lied once they acce	ept their invitatior	n.
Select Some Optio	ons						
Save & Add And	other <					Save &	Close

4. You now have the option to assign an administrator role(s) to the individual if required; simply click and choose which role (s) to assign. The most likely role is either "Head of Training" (i.e. Technical Director) or "Training Administrator". If no roles are currently required, leave this blank. Click 'Save & Close' when you are finished to send the invite.

D. Add a qualification

Your federation will now have the ability to add your qualification. You will need to add each award you want accredited - don't worry we just need the name and a description at this point.



If you have followed the registration process and linked up to staff role, the Awards tab should have been added to the organisation profile. Simply click on the award tab and start adding your qualifications. Although there's no reason why you can't enter all your qualifications, you only need to enter any awards that you want to get accredited by the UIAA.



Just click on the 'Create An Award' button which will load the Create Award page in a pop-up window. The only information we're asking for at this point is in the Award Label Box (the short name – usually an acronym) and the Award full name - these can be entered in your own language. Description (can also be in your own language) can be used to give the public more information about the qualification.

Details	
Award Label ABC 2 Description File Edit Insert View Fo	Award Full Name Test Award Trast Award Trast - Table - Tools -
Formats - B I U	$\underline{A} \bullet$ - Normal \bullet $\overline{\Xi} \equiv \overline{\Xi} \partial^2$
p	ji.
Options	
Enabled	

If you want the public to be able to see your qualification, tick the "Enabled" box.

If your qualification is not currently up and running, you may not wish it to be visible yet to the public, in which case, leave the "Enabled" block unticked.

You can also optionally add an image (recommended) and video which will show on the detail page

lmage (Optional)	
í	These images are used when disp recommended as it will help to di	vlaying information about your award. Adding these is entirely optional, although splay your award on tahdah in a more professional manner.
Image		× 🖭
Video (o	optional)	
i	You can add a link to a YouTube vi to inform potential candidates ab pressing the share button which v	ideo here. If you add a video it will be displayed on the award details page and can be used sout the award. You will need to find the embed code by going to the video on YouTube and will show you the embed code. Embed codes look like this : aj-V7aAH0aA
YouTube	Video Code	Video Title

Once done, just click the save button which will add the qualification to the system as an 'award". You can add more awards or update information about this one at any time.

This will now show on your list of awards. If you have added an image, this will show on the award "badge".



E. Apply for accreditation of award

Once your awards have been entered onto the system you can apply for accreditation by clicking on the award. Then click on the "Apply for accreditation" button.

This will go to the award detail screen which includes a panel allowing you to apply (or showing an existing accreditation or request).

	Member of	
Details 💄 Our People	🔊 Awards 📑 Financial 🗱 Do More	
Details		Accreditations
Award One		Apply for Accreditation O

Just click the Apply for Accreditation button. This will then display the application form in a new window:

elect An Organisation	to Accredit				
Enderstien One					
Federation One					
elect An Accreditation	Category				
Sport Climbing					
elect An Accreditation					
Artificial Climbing Wa	II				,
wards					
Award One					C C
PD Categories					
No CPD Categories A	vailable				
I DIE OFGEDIESTION COE	s not currently have any ci	od categories availat	ole.		
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This allows you to select which accreditation label they are applying for. If you have several awards within a category (for example "Sport Climbing") you can enter then all at the same time if you wish. Sections marked with an * asterisk MUST be answered in order to apply.

Once the form is completed (you can also upload supporting documents if you wish) click 'Send Request' and the request is created.

Organisation	Award	Applied For By	Applied Date	Application Form	Status	Certificate Number	
Nutty Crampon	International Mountain Guide	liztahdahtest	29/05/2019	E View Form	Approved	1961465-NC	Edit / Update Status
I.R. Iran Mountaineering and Sport Climbing Federation	Summer Mountain Walking	stevelonguiaa	14/11/2018		Applied	N/A	Edit / Update Status

The UIAA will then start working on the application process. An induction will be arranged and you will be mentored until ready for a final validation inspection.

Update Accreditation	
Awards being accredited	
This accreditation is accrediting the following awards owned by the requesting organis you will also be able to make use of these awards in your own prerequisites.	sation. Once approved these awards will show your accreditation against th
Accredited Awards	
ABC Test ×	
Once this accreditation is approved the following CPD will be allocated once a candida attached. Points will only be allocated if the accreditation is valid at the time of allocated Number of Points	te achieves the award or when an event is completed with the above CPD o ion. Recognised as CPD by
Points	Please select a CPD Category
Accreditor Candidate	Mentor Candidate
None Selected	None Selected
Change Accreditor	Change Mentor
Suspended	